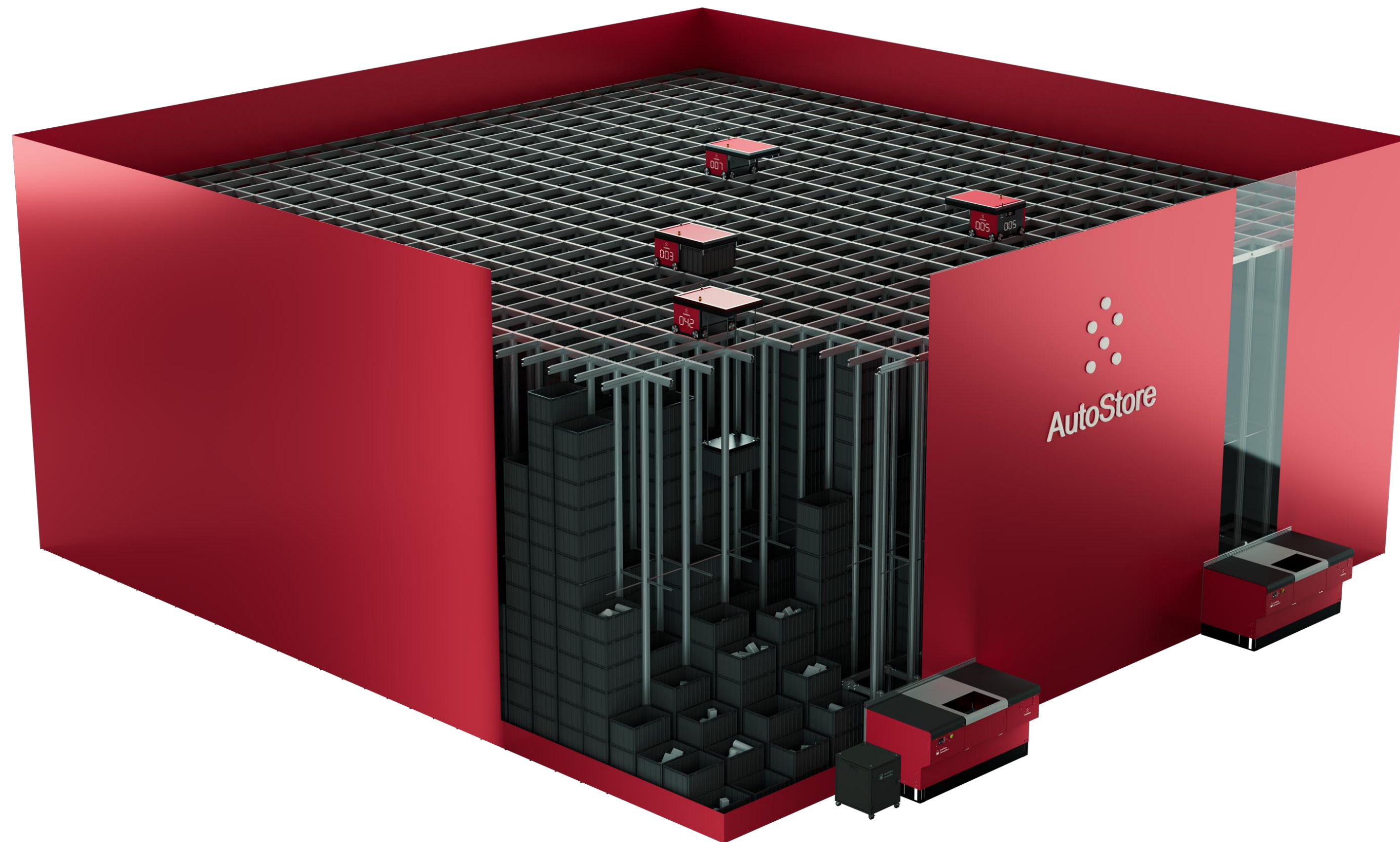




A global robotics  
champion, powered  
by world class  
intelligent software



# Five Standard Modules



01  
Bins



02  
Grid



03  
Robots



04  
Ports



05  
Controller  
(Software)



# Software powered cubic storage solution offering unmatched customer value

Throughput	SKU Range	Capacity	Density	Scalability/ Modularity	Reliability	Reliability
Up to <b>650</b> Picks per hour (addressing ~90% of the market) <sup>1</sup>	Up to <b>90%</b> of products sold online <sup>1</sup>	<b>1</b> million+ Max. # of SKUs <sup>2</sup>	<b>90%</b> + Space utilisation	<b>Modular</b> Applicable to any warehouse layout	<b>99.9%</b> Picking accuracy	<b>99.7%</b> Uptime
↓ Superior efficiency/ cost proposition	↓ Unconstrained expansion	↓ Infinitely adaptable	↓ Cost reduction	↓ Agile response to growth	↓ High end-customer satisfaction	↓ Reliability for mission critical operations and inventory access

Value proposition to customers

# Innovation engrained in AutoStore's DNA

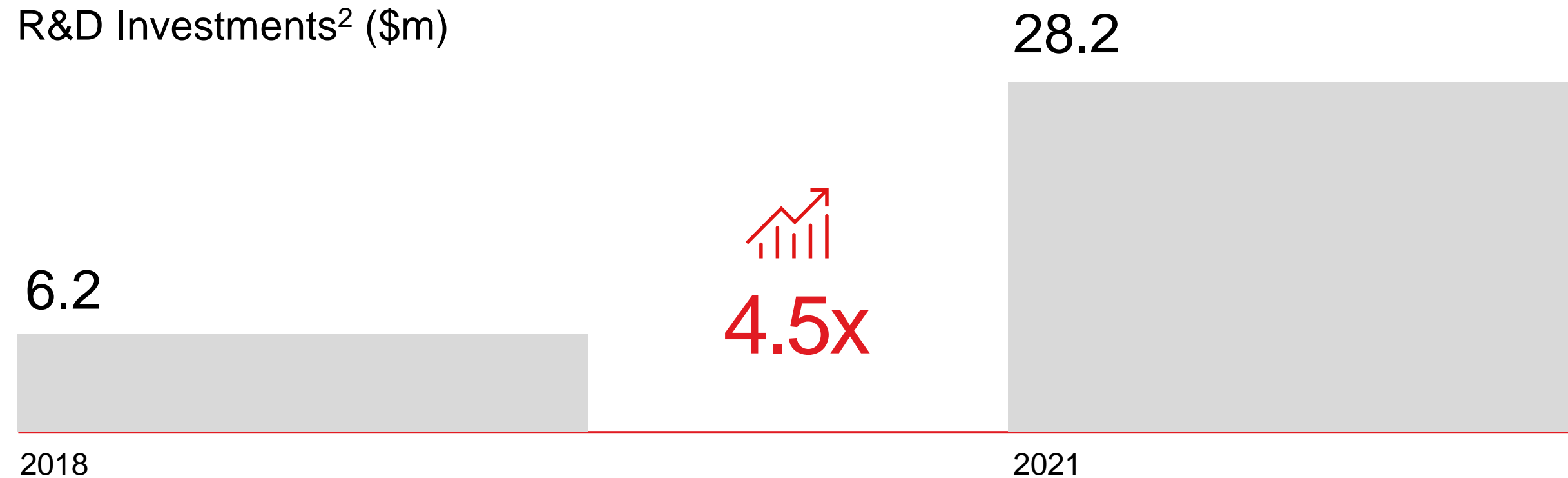
## Growing organization with the right capabilities

Total R&D employees

~70% of R&D FTEs in software



R&D Investments<sup>2</sup> (\$m)



**Note:**  
1. TAM: Total Addressable Market  
2. Includes capitalized R&D

## Key R&D focus areas to expand TAM<sup>1</sup>



Warehousing



Retail



eCommerce




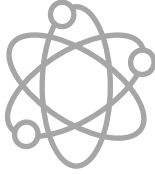







Grocery

# Innovation Hub the groundbreaking laboratory

- The space to test new and disruptive solutions
- Equipped with a state-of-the-art climate chamber as well as wireless sensors technology to constantly acquire data on all the modules and systems tested
- Able to replicate any environment conditions we can find around the world, so we can serve more applications



# Continuously expanding use-cases and improvements through updates and new product launches

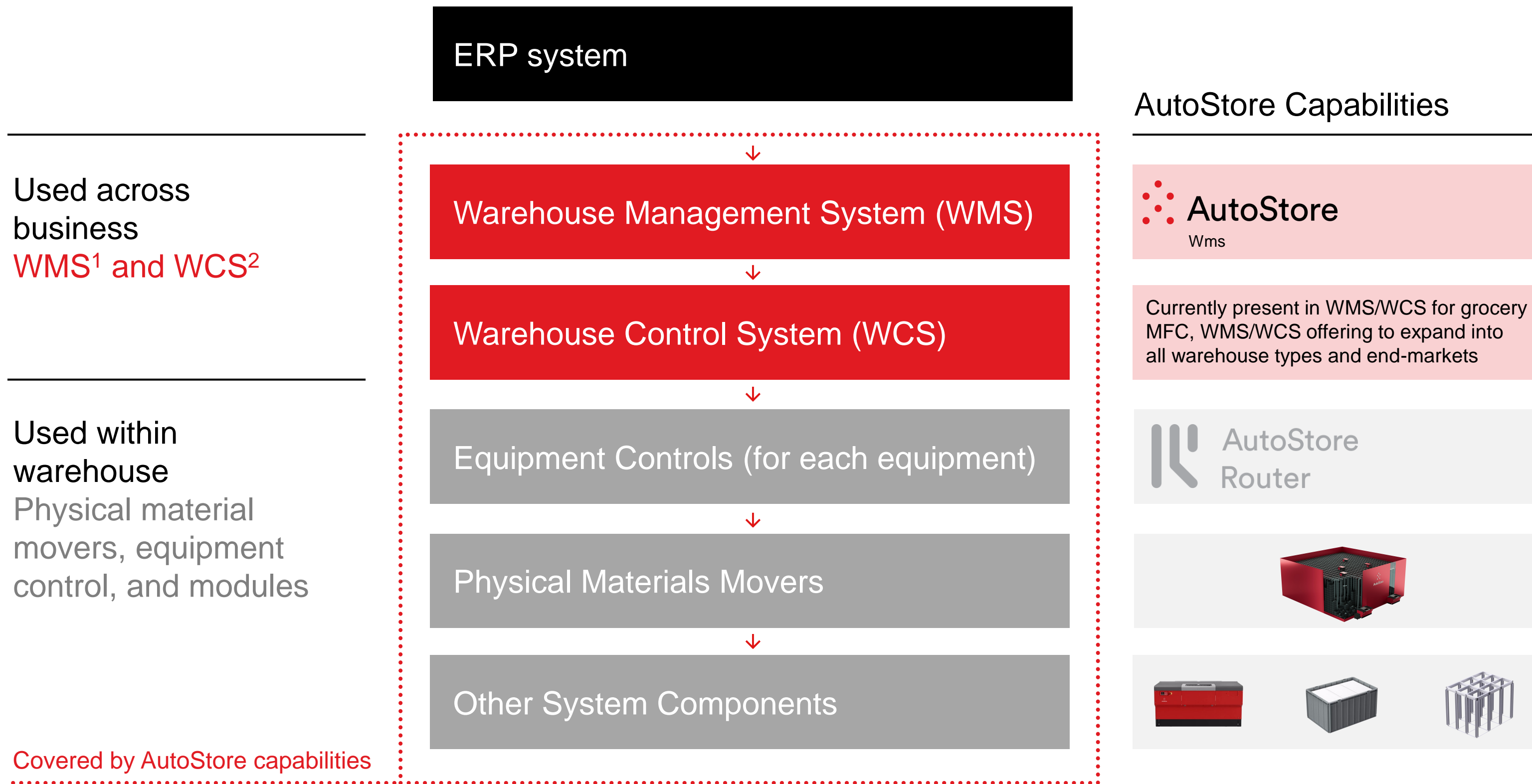
Increase efficiency for the supply chain	Self-correct robot error situations without stopping the installation	Ticket-to-play in high-throughput and large systems segment <b>Enabled access to \$230bn AS/RS TAM</b>	New software architecture	State-of-the-art cloud-based design tool	Next-generation warehouse management system	Upgrade high-volume selling products	Cost-efficient solution	
								
Carousel Port 3.1 released	X-Handler AI software released	New robot for Black Line	HTP workstation for Black Line launched	AutoStore Router released	Cloud simulator released	Launched AutoStore WMS <sup>1</sup> /WCS <sup>2</sup>	Bin Lift 2.0 and Carousel Port 4.0 to be released	R5+ released
2016	2017	2019	2019	2020	2021	2021	2021	2022

...Further Enhanced By New Software and Support Breakthroughs as We Continue To Be the Leader In the Industry

**Note:**  
 1. WMS: Warehouse Management System  
 2. WCS: Warehouse Control System

# Software is core to our value proposition

Recent vertical expansion into WMS/WCS



Sources: Company information

**Note:**  
1. WMS: Warehouse Management System  
2. WCS: Warehouse Control System

# AutoStore's core software products are powered through advanced analytics and continuously improved over many years, thanks to closed feedback loops

## AutoStore Router for dynamic on-Grid traffic control

Calculates optimal route for all robots every second

**+ 40%**

Enabler for more competitive offering on all-range systems

**4x**

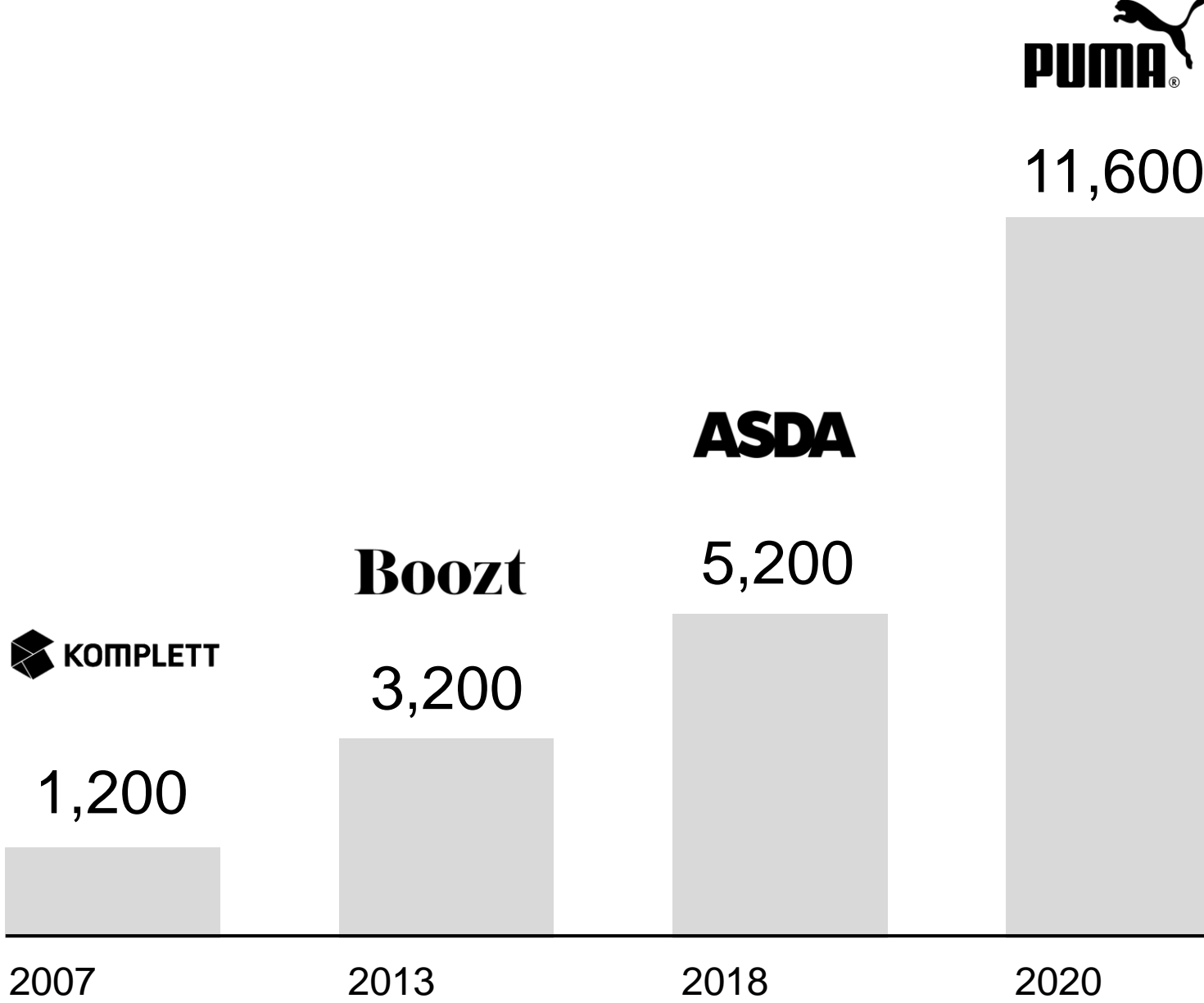
Enabler for high-throughput applications

**2x**

Enabler for MFC applications

Enabler for system throughput

Max throughput measured (bins/hr)



Software optimization over time has led to improved system performance

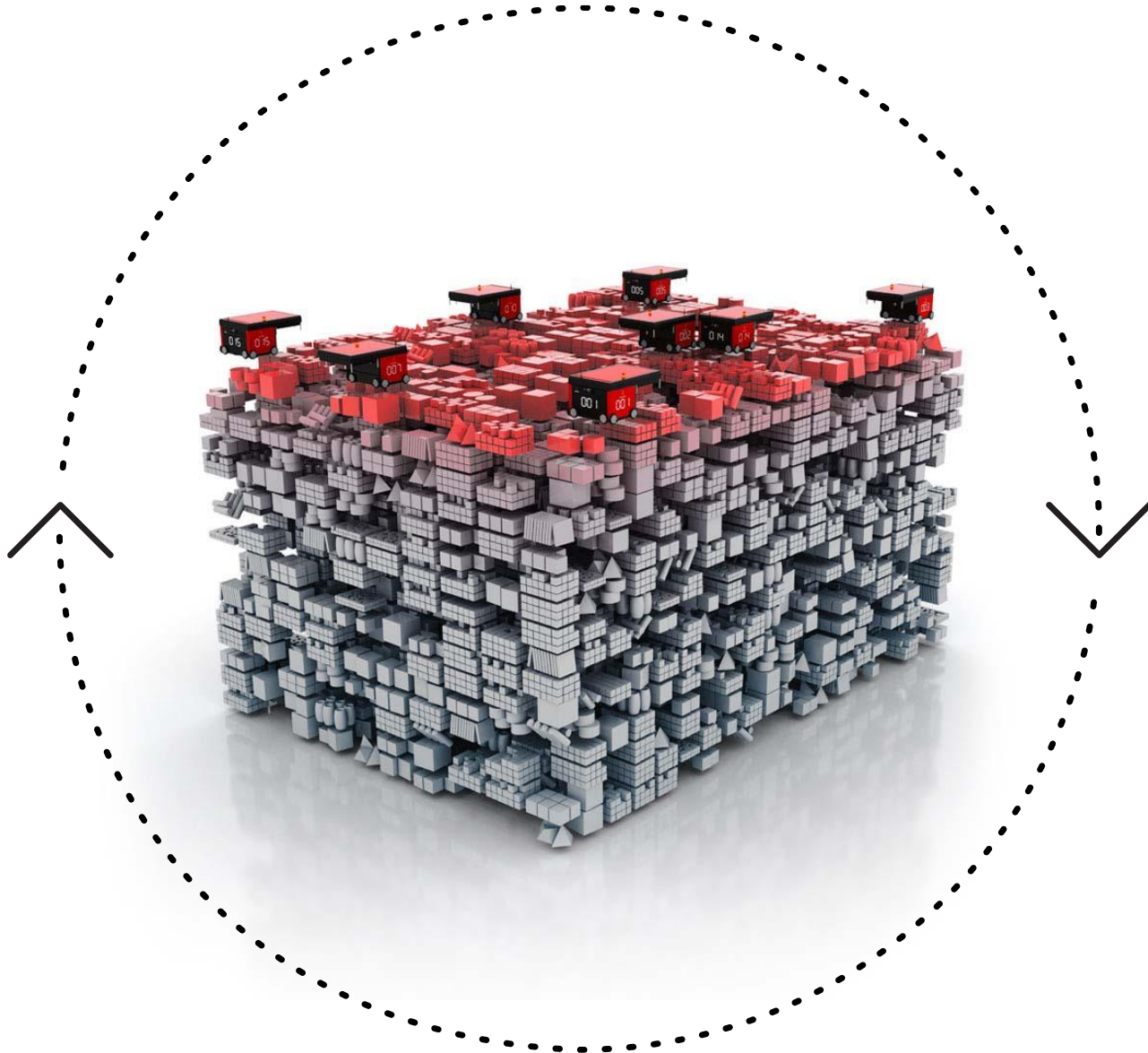


AutoStore's core software products are powered through advanced analytics and continuously improved over many years, thanks to closed feedback loops

AutoStore X-Handler (exception handler)

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Intelligent  
Self-Diagnostic



Intelligent  
Self-Correct



Enabler for system reliability

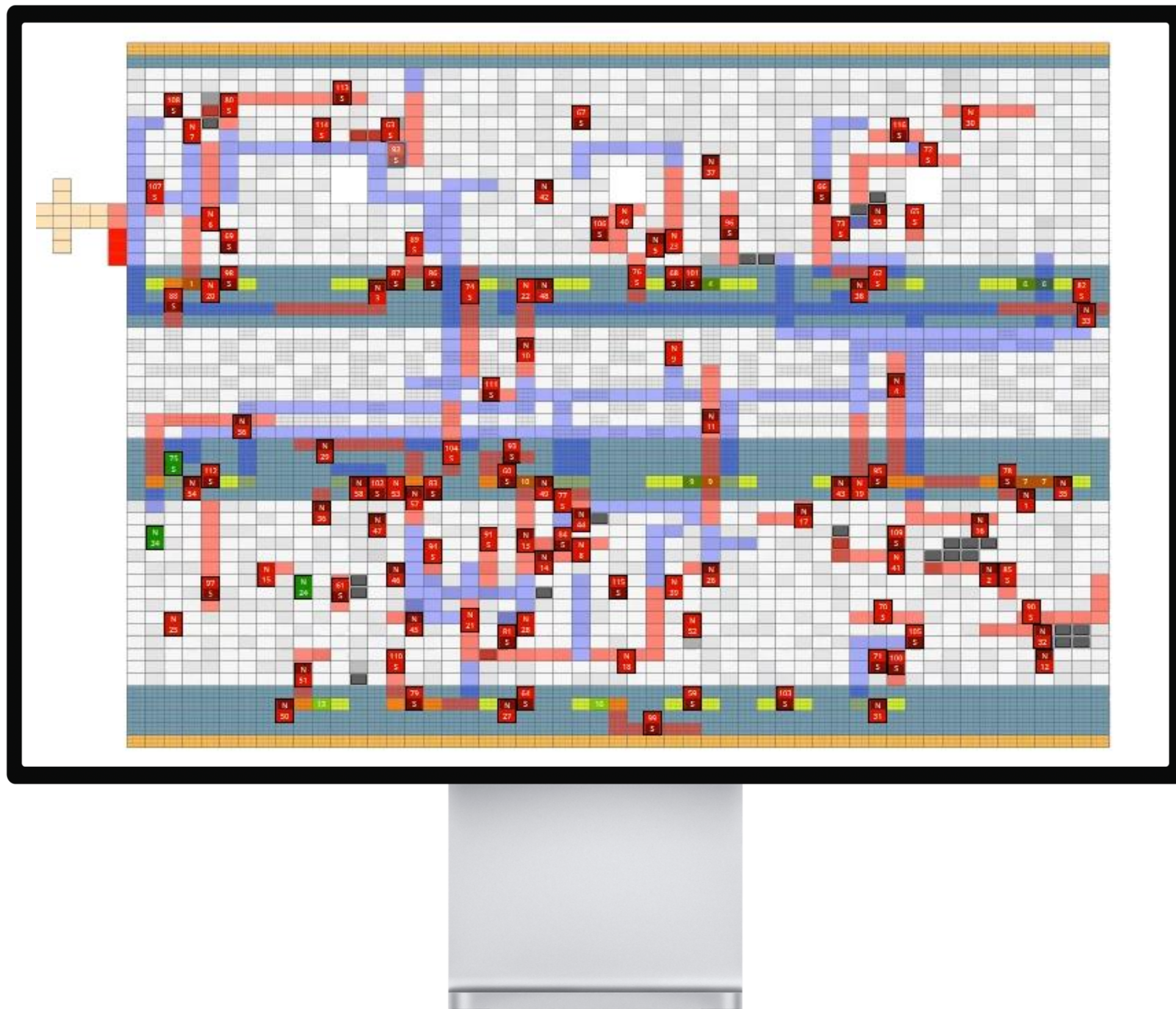
Uptime  
Worldwide

99.7%

Up to 50 onboard sensors  
on each Robot

>98% of Robot errors are  
automatically solved by software

# Proprietary cloud-based software key enabler for our GTM strategy and growth



Tool to accurately dimension the system, verifying throughput rates

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- Determines the correct amount of Robots and Ports required to achieve the desired rate (bins/hour)
- Activity-based system running on a set of rules specified by the user extracted from real customer data
- Real-time solutions and capable of running options up to 10x the speed while running multiple scenarios in parallel
- Partners verify simulations against real systems to demonstrate rate and work on future extensions
- Automatic upload of sales opportunities and project data into our CRM providing full visibility into pipeline

# AutoStore value proposition recently expanded into WMS

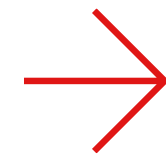
## Technology Stack

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- 01 API architecture
- 02 Microservice architecture
- 03 Cloud-based multi-tenant

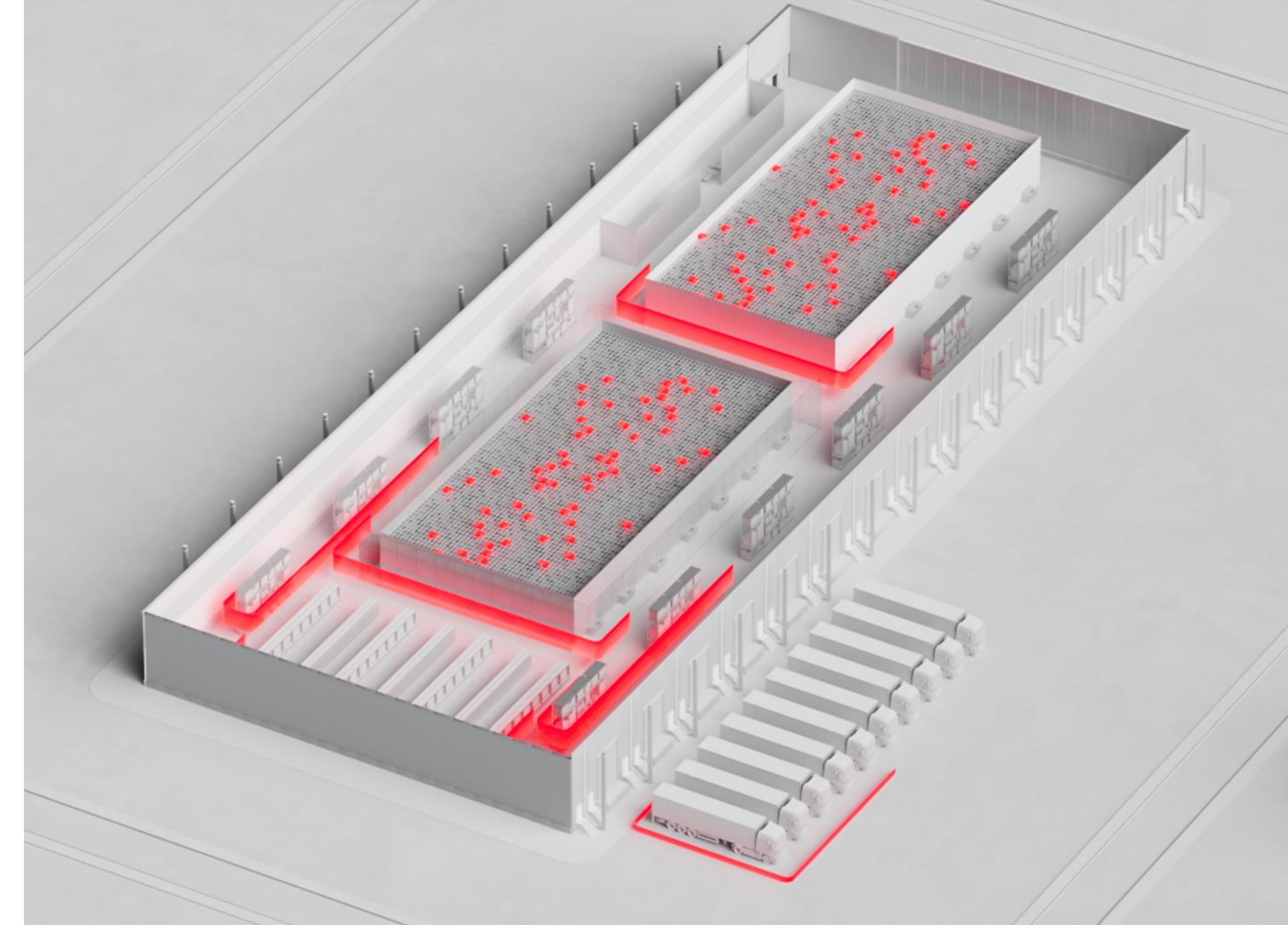
## System capabilities

- Integrated product catalogue
- Inventory management control
- Receiving, put away and replenishment
- Intelligent Order Batching and Consolidation
- Pick and Pack
- Exception Handling
- Order Consolidation
- Delivery Scheduling
- Labor management/analytics



## Customer benefits

- Maximum order picking efficiency
- Real time visibility into inventory status
- Improved replenishment
- Step-by-step verification of orders
- Smart substitution
- Optimized outbound logistics

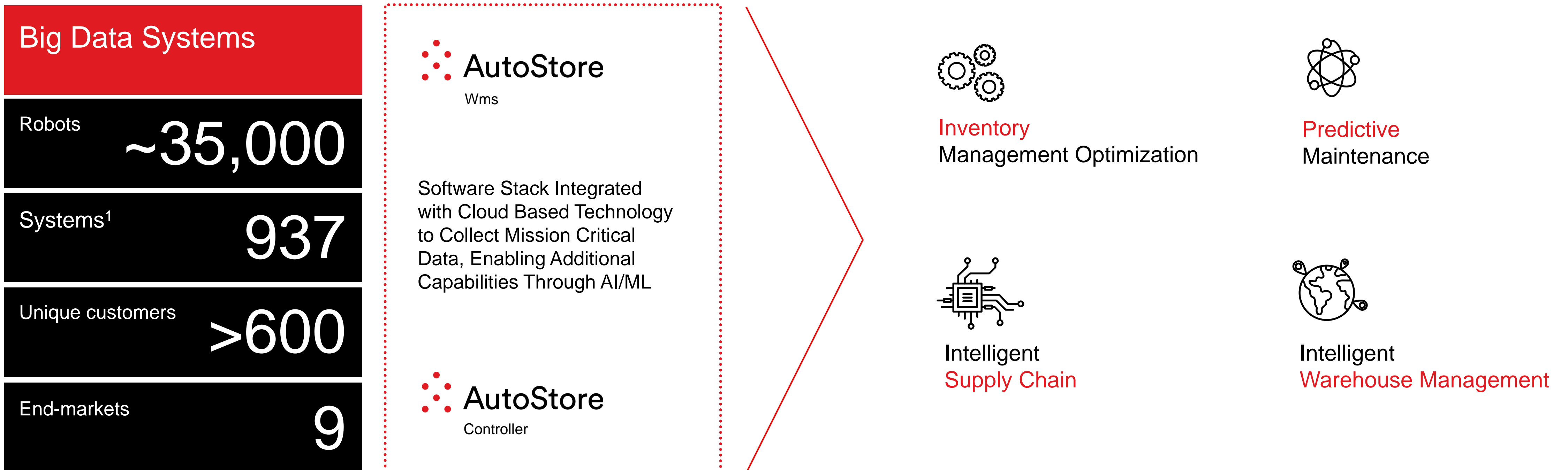


Agile and State-of-the-art WMS and WCS Solutions Create an Efficient, Modular and Easy to use Approach to Warehouse Management

**Note:**  
1. WMS: Warehouse Management System

# Data gathering combined with AI/ML capabilities to Further enhance competitive strength and customer value proposition

## AutoStore's Future Solutions to Redefine Retail and Inventory Management



Sources: Company information

**Note:**  
1. As per end of Q1 2022, includes contracted not yet shipped systems estimated